

Personal Service

At Evermay, we believe the quality of our investment services is exceeded only by that of our personal service to you, our valued client.

As a private firm, we are able to provide you with a level of individual attention not always found at larger institutional firms. But it goes beyond that. It's really about getting to know you as an individual, understanding the circumstances that govern your life and how our knowledge and expertise can enhance them.

To that end, we engage you in in-depth conversations during the critical strategic planning process, and maintain open lines of communication thereafter. Our low client-to-advisor ratio ensures that we are always available to discuss your questions or concerns.

In addition, the fact that we don't offer any proprietary products ensures that our advice is totally objective. We are strongly loyal to your best interests—always—and our actions reflect that.

We look forward to having the opportunity to work with you.